

# **China Hanking Holdings Limited**

## **Shareholders' Communication Policy**

### **1. Purpose**

1.1 This Policy aims to set out the provisions with the objective of ensuring that the Company's Shareholders and, in appropriate circumstances, the investment community at large, are provided with equal and timely access to balanced and understandable information about the Company (including its financial performance, strategic goals and plans, material developments, governance and risk profile), in order to enable Shareholders to exercise their rights in an informed manner, and to allow Shareholders and the investment community to engage actively with the Company.

1.2 For the purpose of this Policy, a reference to the investment community is intended to include the Company's potential investors as well as analysts reporting and analyzing the Company's performance.

### **2. Policy**

2.1 Information shall be disseminated by the Company to Shareholders and the investment community mainly through the publication of interim and annual reports, general meetings and other possible meetings convened, as well as the information submitted to Hong Kong Exchanges and Clearing Limited ("SEHK") or disclosed on the Company's website.

2.2 The Company shall ensure effective and timely dissemination of updated information to Shareholders and the investment community at all times. Any question regarding this Policy shall be directed to the Company Secretary.

2.3 The Board of Directors (the “Board”) shall maintain an on-going dialogue with Shareholders and ensure the effectiveness of this Policy by conducting reviews and updates on a regular basis.

### **3. Communications with the Company**

3.1 Shareholders shall inform the Company’s Registrar, Computershare Hong Kong Investor Services Limited, on matters such as transfer of shares, change of name or address, or loss of share certificates.

3.2 Shareholders and the investment community may request for public information of the Company at any time from the Company Secretary to the extent such information is publicly available, and request for response to any enquiries about the Company.

### **4. Communication Strategies**

#### **Corporate website**

4.1 A dedicated Investor Relations section is available on the Company’s website <http://www.hankingmining.com>. Information on the Company’s website is updated on a regular basis.

4.2 Information released by the Company to SEHK is also posted on the HKEx

website immediately thereafter. Such information includes financial statements, corporate announcements, circulars, financial reports and notices of general meetings.

4.3 All the press releases issued by the Company will be made available on the Company's website.

### **Corporate Communications**

4.4 All corporate communications will be disseminated in both Chinese and English in a clear and simple format to facilitate Shareholders' understanding. Shareholders have the right to choose the language (either English or Chinese) or the means of receipt of the corporate communications (hard copy or through electronic means).

4.5 Shareholders are encouraged to provide their email addresses to the Company in order to facilitate timely and effective communications.

4.6 All announcements and circulars will be made available for public on both the Company's website and the HKEx website.

### **Shareholders' Meetings**

4.7 General meetings are deemed to be the principle channel of communications between the Company and Shareholders. Shareholders are encouraged to participate in the Company's general meetings in person or, where they are unable to attend the meetings, appoint proxies to attend and vote at the meetings for and on their behalf.

4.8 Notices convening general meetings and the documents attached thereto are required to be made available on both the Company's website and the HKEx website within a period specified before the general meetings are convened, and posted to Shareholders who have selected to receive hard copy of corporate communications.

4.9 Members of the Board (especially the Chairmen of the Board, Audit Committee, Remuneration Committee and Nomination Committee and their proxies) and the external auditors shall attend the general meetings to answer questions raised by Shareholders. The Chairman or, in his/her absence, other members of the Committee of Independent Directors shall attend the general meeting to approve connected or other transactions which are required to be approved by the Independent Directors.

### **Investment Market Communications**

4.10 The Company facilitates communications with Shareholders and the investment community by organizing roadshows, investor meetings, investor/analyst presentations, individual meetings and media interviews on a regular basis.

4.11 In this regards, the Company's Directors and employees who have contacts with investors, analysts and the media are required to comply with the disclosure obligations and requirements as set out in the Company's Policy on Handling Confidential and Price-sensitive Information, and Securities Transactions.

## **5. Shareholder Privacy**

5.1 The Company recognizes the importance of Shareholders' privacy and will not disclose Shareholders' information without their consent, unless required by law to do so.

\*Announcements and circulars refer to any document issued or to be issued by the Company for the information or action of holders of any of its securities, including, but not limited to, the directors' report and annual accounts together with a copy of the auditor's report, the interim report, a notice of general meeting, a circular and a proxy form.